



CFO Annual Meeting

Hilton Palacio del Rio

San Antonio, TX

November 8-11, 2016

AGENDA

Subject to Change as Required

Chief Finance Officers, Risk Managers, Internal Auditors & Procurement Directors

Tuesday Morning, November 8		
	Registration	
7:00 - 8:00 a.m.	Breakfast	
	Joint Session with All Attendees	Activity
8:15 - 8:45 a.m.	Welcome and Introductions	
9:00 - 10:15 a.m.	Issues & Challenges	Round Robin
10:30 - 10:45 a.m.	Break	
11:00 - 11:45 a.m.	Lessons Learned	White Paper

Tuesday Afternoon, November 8		
12:00 - 1:00 p.m.	Lunch	
	CFO Break Out Session	Activity
1:00 - 2:15 p.m.	CGCS Internal Budget and Federal Regulations (DOE) Supplement/Supplant	Presentation and Discussion
2:30 - 3:15 p.m.	Data Analytics	Presentation and Discussion
3:30 - 3:45 p.m.	Break	
4:00 - 4:45 p.m.	Weighted Student Funding Formulas	Panel Discussion
5:30 -	Welcome to San Antonio	Reception
Wednesday Morning, November 9		
	Registration	
7:00 - 8:00 a.m.	Breakfast	
	CFO Break Out Session	Activity
8:00 - 8:45 a.m.	Teacher Pensions	Presentation and Discussion
9:00 - 9:45 a.m.	Value Engineering via the Budget Process	Presentation and Discussion
10:00 - 10:15 a.m.	Break	
10:30 - 11:15 p.m.	Leveraging Technology & Financial Data	Presentation
11:30 - 12:00 p.m.	C'USE Presentation	
Wednesday Afternoon, November 9		
12:00 - 1:00 p.m.	Lunch	
	CFO Break Out Session	Activity
1:15 - 1:45 p.m.		
2:00 - 2:30 p.m.	Environment and ROI	Presentation and Discussion
3:15 - 3:30 p.m.	Break	
3:45 - 4:15 p.m.	Transformation; Wellness to Well-being	Presentation and Discussion
4:30 - 5:00 p.m.	C'USE Presentations	
5:30	Reception & Awards Presentation	
Thursday Morning, November 10		
	Registration	
7:00 - 8:00 a.m.	Breakfast	
	CFO Break Out Session	Activity
8:15 - 9:00 a.m.	TBD	Presentation and Discussion
9:15 - 9:45 a.m.	Preparing for ESSA: Full Visibility of Federal Funds	Presentation and Discussion
10:00 - 10:15 a.m.	Break	
10:30 - 11:15 a.m.	District Cost Savings Solutions	Panel Discussion (Districts TBD)

11:30 – 12:00 Noon	C’USE Presentations	
Thursday Afternoon November 10		
12:00 - 1:00 p.m.	Luncheon	
	Joint Session - CFO & Procurement Directors	Activity
1:15 – 2:15 p.m.	Paper Trail Costs	Presentation and Discussion
	Report Out	
	Joint Session - CFO & Risk Managers	Activity
2:30 – 3:00 p.m.	Report Out	Presentation and Discussion
3:15 – 3:30 p.m.	Break	
	Joint Session - CFO & Internal Auditors	Activity
3:45 – 4:30 p.m.	Internal Auditing – White Paper	Presentation and Discussion
4:45 - 5:15 p.m.	CGCS Going Forward	Discussion
5:30 -	Enjoying San Antonio - Dinner on Own	
Friday Morning November 11		
7:00 - 8:00 a.m.	Breakfast	
	Joint Session	Activity
8:00 – 9:30 a.m.	Issues & Challenges	Round Robin Discussion
9:30 – 9:45 a.m.	Break	
10:00 –11:30 a.m.	Best Practices	Round Robin Discussion
11:30 –	Wrap Up & Departures	